

DEBT SERVICE REQUIREMENTS

DEBT	2009 ACTUAL	2010 BUDGET	2010 12 MONTH ESTIMATE	2011 BUDGET
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1998C GO Bond

Principal	\$40,000	\$50,000	\$50,000	\$55,000
Interest	\$41,915	\$39,615	\$39,615	\$36,740
TOTAL	\$81,915	\$89,615	\$89,615	\$91,740
Source of Funds				
Sales Tax	\$81,915	\$89,615	\$89,615	\$91,740
TOTAL	\$81,915	\$89,615	\$89,615	\$91,740

2002A GO Bond

Principal	\$220,000	\$230,000	\$230,000	\$240,000
Interest	\$39,890	\$30,980	\$30,980	\$21,320
TOTAL	\$259,890	\$260,980	\$260,980	\$261,320
Source of Funds				
HRA Tax	\$259,890	\$260,980	\$260,980	\$261,320
TOTAL	\$259,890	\$260,980	\$260,980	\$261,320

2002B GO Bond

Principal	\$135,000	\$140,000	\$140,000	\$150,000
Interest	\$127,389	\$121,651	\$12,325	\$6,375
TOTAL	\$262,389	\$261,651	\$152,325	\$156,375
Source of Funds				
Utility Tax	\$262,389	\$261,651	\$152,325	\$156,375
TOTAL	\$262,389	\$261,651	\$152,325	\$156,375

2003A GO Bond

Principal	\$180,000	\$185,000	\$185,000	\$190,000
Interest	\$138,980	\$131,780	\$131,780	\$124,380
TOTAL	\$318,980	\$316,780	\$316,780	\$314,380
Source of Funds				
Local Motor Fuel Tax	\$318,980	\$316,780	\$316,780	\$314,380
TOTAL	\$318,980	\$316,780	\$316,780	\$314,380

2003B GO Bond

Principal	\$1,005,000	\$200,000	\$200,000	\$0
Interest	\$48,200	\$8,000	\$8,000	\$0
TOTAL	\$1,053,200	\$208,000	\$208,000	\$0
Source of Funds				
Campustown TIF Increment	\$0	\$0	\$0	\$0
Southtown TIF Increment	\$1,053,200	\$208,000	\$208,000	\$0
TOTAL	\$1,053,200	\$208,000	\$208,000	\$0

2004 A Downtown Parking Redevelopment Bond

Principal	\$600,000	\$0	\$0	\$0
Interest	\$18,750	\$0	\$0	\$0
TOTAL	\$618,750	\$0	\$0	\$0
Source of Funds				
Downtown TIF Increment	\$618,750	\$0	\$0	\$0
Parking Revenue	\$0	\$0	\$0	\$0
TOTAL	\$618,750	\$0	\$0	\$0

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2004 B GO Bond				
Principal	\$200,000	\$210,000	\$210,000	\$220,000
Interest	\$200,809	\$194,009	\$194,009	\$186,449
TOTAL	\$400,809	\$404,009	\$404,009	\$406,449
Source of Funds				
Sewer Fees	\$176,356	\$177,764	\$177,764	\$178,838
Utility Taxes	\$224,453	\$226,245	\$226,245	\$227,611
TOTAL	\$400,809	\$404,009	\$404,009	\$406,449
2004 C GO Bond				
Principal	\$875,000	\$905,000	\$905,000	\$935,000
Interest	\$395,450	\$367,013	\$367,013	\$335,338
TOTAL	\$1,270,450	\$1,272,013	\$1,272,013	\$1,270,338
Source of Funds				
Utility Tax	\$1,270,450	\$1,272,013	\$1,272,013	\$1,270,338
TOTAL	\$1,270,450	\$1,272,013	\$1,272,013	\$1,270,338
2005 A GO Bond				
Principal	\$100,000	\$100,000	\$100,000	\$100,000
Interest	\$2,941,888	\$2,937,888	\$2,937,888	\$2,933,888
TOTAL	\$3,041,888	\$3,037,888	\$3,037,888	\$3,033,888
Source of Funds				
Capitalized Interest	\$3,041,888	\$0	\$0	\$0
HRA Tax	\$0	\$3,037,888	\$3,037,888	\$3,033,888
TOTAL	\$3,041,888	\$3,037,888	\$3,037,888	\$3,033,888
2005 B GO Bond				
Principal	\$2,445,000	\$2,560,000	\$2,560,000	\$3,555,000
Interest	\$1,569,745	\$1,471,945	\$1,471,945	\$1,343,945
TOTAL	\$4,014,745	\$4,031,945	\$4,031,945	\$4,898,945
Source of Funds				
Downtown TIF Increment	\$553,320	\$553,320	\$553,320	\$553,320
HRA Tax	\$1,132,250	\$1,133,250	\$1,133,250	\$1,134,000
Midtown TIF Increment	\$130,000	\$130,000	\$130,000	\$135,000
Net Parking Revenues	\$179,075	\$198,875	\$198,875	\$198,125
Sales Tax	\$321,100	\$321,100	\$321,100	\$314,000
Southtown TIF Increment	\$278,450	\$274,250	\$274,250	\$1,144,000
Utility Tax	\$1,420,550	\$1,420,750	\$1,420,750	\$1,420,500
TOTAL	\$4,014,745	\$4,031,545	\$4,031,545	\$4,898,945
2006 Special Assessment Bonds				
Principal	\$0	\$0	\$0	\$0
Interest	\$279,370	\$279,370	\$279,370	\$279,370
TOTAL	\$279,370	\$279,370	\$279,370	\$279,370
Source of Funds				
Special Assessment Tax		\$98,583	\$98,583	\$98,583
Property Taxes		\$180,787	\$180,787	\$180,787
Capitalized Interest	\$279,370			\$0
TOTAL	\$279,370	\$279,370	\$279,370	\$279,370
2007 A GO Bond				
Principal	\$685,000	\$715,000	\$715,000	\$750,000
Interest	\$776,094	\$748,694	\$748,694	\$720,094
TOTAL	\$1,461,094	\$1,463,694	\$1,463,694	\$1,470,094
Source of Funds				
Sewer Fees	\$1,110,431	\$1,112,407	\$1,112,407	\$1,117,271
Utility Tax	\$350,663	\$351,287	\$351,287	\$352,823
TOTAL	\$1,461,094	\$1,463,694	\$1,463,694	\$1,470,094

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2007 Special Assessment Bonds

Principal	\$121,000	\$109,000	\$108,000	\$109,000
Interest	\$57,915	\$50,837	\$50,837	\$44,519
TOTAL	\$178,915	\$159,837	\$158,837	\$153,519
Source of Funds				
Interest			\$0	\$0
Special Assessment Tax	\$178,915	\$168,415	\$178,915	\$153,519
TOTAL	\$178,915	\$168,415	\$178,915	\$153,519

2008 A GO Library Bond

Principal	\$0	\$600,000	\$600,000	\$715,000
Interest	\$1,871,417	\$1,321,000	\$1,321,000	\$1,303,000
TOTAL	\$1,871,417	\$1,921,000	\$1,921,000	\$2,018,000
Source of Funds				
Property Tax	\$1,871,417	\$1,921,000	\$1,921,000	\$2,018,000
TOTAL	\$1,871,417	\$1,921,000	\$1,921,000	\$2,018,000

2009 A GO Bond

Principal	\$1,330,000	\$2,170,000	\$2,170,000	\$2,040,000
Interest	\$514,543	\$514,175	\$514,175	\$439,425
TOTAL	\$1,844,543	\$2,684,175	\$2,684,175	\$2,479,425
Source of Funds				
Downtown TIF Increment	\$187,387	\$191,512	\$191,512	\$235,862
HRA Tax	\$275,959	\$325,085	\$325,085	\$333,245
Downtown Stadium TIF	\$79,090	\$83,212	\$83,212	\$148,613
Northside Riverfront TIF	\$101,534	\$98,384	\$98,384	\$100,146
Southtown TIF Increment	\$225,491	\$1,017,303	\$1,017,303	\$209,000
Air Rights	\$35,000	\$35,000	\$35,000	\$35,000
Joint Gaming Revenues	\$270,002	\$292,570	\$292,570	\$289,756
Sewer Fees	\$140,839	\$139,254	\$139,254	\$159,445
Special Assessments	\$0	\$0	\$0	\$45,000
Sales Tax	\$0	\$0	\$0	\$0
Utility Tax	\$529,241	\$501,855	\$501,855	\$923,358
TOTAL	\$1,844,543	\$2,684,175	\$2,684,175	\$2,479,425

2010 A GO Bond

Principal	\$0	\$0	\$35,000	\$25,000
Interest	\$0	\$0	\$66,306	\$76,800
TOTAL	\$0	\$0	\$101,306	\$101,800
Source of Funds				
Utility Taxes	\$0	\$0	\$101,306	\$101,800
TOTAL	\$0	\$0	\$101,306	\$101,800

2010 B Taxable GO Bond

Principal	\$0	\$0	\$0	\$360,000
Interest	\$0	\$0	\$33,608	\$39,282
TOTAL	\$0	\$0	\$33,608	\$399,282
Source of Funds				
Utility Taxes	\$0	\$0	\$33,608	\$399,282
TOTAL	\$0	\$0	\$33,608	\$399,282

2010 C Taxable GO Bond

Principal	\$0	\$0	\$0	\$140,000
Interest	\$0	\$0	\$0	\$1,280,683
TOTAL	\$0	\$0	\$0	\$1,420,683
Source of Funds				
Sewer Fees	\$0	\$0	\$0	\$1,066,059
Utility Tax	\$0	\$0	\$0	\$354,624
TOTAL	\$0	\$0	\$0	\$1,420,683

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DEBT	2009 ACTUAL	2010 BUDGET	2010 12 MONTH ESTIMATE	2011 BUDGET
Southtown School District 150 Obligation				
Principal	\$207,126	\$223,013	\$223,013	\$0
Interest	\$28,874	\$14,970	\$14,970	\$0
TOTAL	\$236,000	\$237,983	\$237,983	\$0
Source of Funds				
Southtown TIF Increment	\$236,000	\$237,983	\$237,983	\$0
TOTAL	\$236,000	\$237,983	\$237,983	\$0
IEPA Sewer Loan				
Principal	\$13,807	\$14,330	\$14,330	\$0
Interest	\$926	\$404	\$404	\$0
TOTAL	\$14,733	\$14,734	\$14,734	\$0
Source of Funds				
Sewer Fees	\$14,733	\$14,734	\$14,734	\$0
TOTAL	\$14,733	\$14,734	\$14,734	\$0
WeaverRidge Special Service Area Tax Bond				
Principal	\$330,000	\$350,000	\$330,000	\$385,000
Interest	\$192,500	\$175,500	\$192,500	\$157,125
Administrative Costs	\$11,611	\$15,400	\$15,400	\$15,400
TOTAL	\$534,111	\$540,900	\$537,900	\$557,525
Source of Funds				
Capitalized Interest	\$0	\$0	\$0	\$0
Interest	\$7,563	\$0	\$0	\$0
Property Tax	\$416,600	\$438,000	\$438,000	\$438,000
Real Estate Transfer Tax	\$10,234	\$10,000	\$10,000	\$10,000
Sales Tax	\$28,337	\$35,000	\$35,000	\$35,000
Utility Tax	\$22,660	\$25,000	\$25,000	\$25,000
SSA Tax	\$48,717	\$32,900	\$32,900	\$49,525
TOTAL	\$534,111	\$540,900	\$540,900	\$557,525
PMP Fermentation Loan				
Principal	\$59,135	\$66,047	\$66,047	\$0
Interest	\$93,302	\$89,162	\$89,162	\$110,904
TOTAL	\$152,437	\$155,209	\$155,209	\$110,904
Source of Funds				
Northside Riverfront TIF Increment	\$152,437	\$155,209	\$155,209	\$110,904
TOTAL	\$152,437	\$155,209	\$155,209	\$110,904
Other				
Promissory Note	\$0	\$0	\$0	\$0
Winkler Promissory Note	\$91,680	\$30,561	\$30,561	\$0
Promissory Note - Walmart Agreement	\$75,440	\$75,440	\$75,440	\$75,440
TOTAL	\$167,120	\$106,001	\$106,001	\$75,440
TOTAL DEBT	\$18,062,756	\$17,453,962	\$17,490,050	\$19,499,477

Notes:

- (1) Refinanced with 2005 B.G.O. Bonds
- (2) Refinanced with 2009 A.G.O. Bonds